

The Legacy Society



Pelican Harbor
SEABIRD STATION

In honor of our dedicated and passionate supporters

who have made a future financial commitment to ensure the protection and preservation of Florida's native wildlife and provide environmental education for generations to come.

The purpose of the Society is to recognize those individuals and families who have remembered Pelican Harbor Seabird Station (PHSS) in their estate plans through a documented planned gift.

More so, The Legacy Society serves to enable members and friends to witness the value of PHSS in their lives and in securing Florida's native wildlife populations.

Membership is simple- no need to donate today

You simply name PHSS as a beneficiary in your will, trust, insurance policy, donor advised fund, or foundation. You can make your gift anonymous, or, with your permission, PHSS will publicly acknowledge your commitment. We encourage our legacy society members to participate in the benefits of membership.

Gifts to The Legacy Society are acts of hope for the future of wildlife populations in South Florida.

Since 1980 ...



32,000+
patients
treated

6,700+
pelicans
released

200+
native bird
species
treated

*Together we can protect and preserve
Florida's native wildlife for future generations!*



Pelican Harbor
SEABIRD STATION

PelicanHarbor.org

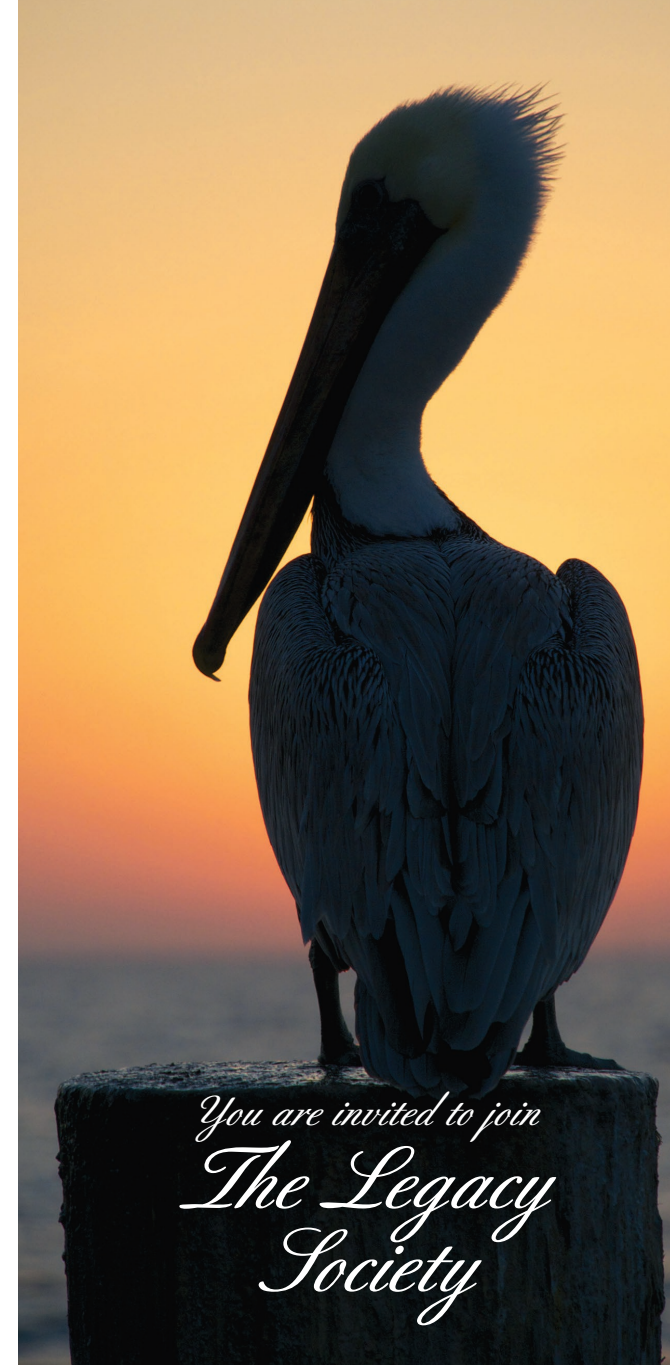


1279 NE 79th Street Causeway, Miami, FL 33138
305-762-7633 or 305-751-9840

Pelican Harbor Seabird Station is dedicated to the rescue, rehabilitation and release of sick, injured or orphaned brown pelicans, seabirds and other native wildlife; and the preservation and protection of these species through educational and scientific means.



Printed on paper that contains post-consumer recycled paper and meets current triple-green standards.



*You are invited to join
The Legacy
Society*

Types of Planned Gifts

A Bequest in a Will

The easiest and most common way of making a planned gift is through a bequest in your will. You can designate a specific amount of money, a percentage of your estate, a specific asset of PHSS could also be named as a contingent beneficiary.

Life Income Gifts

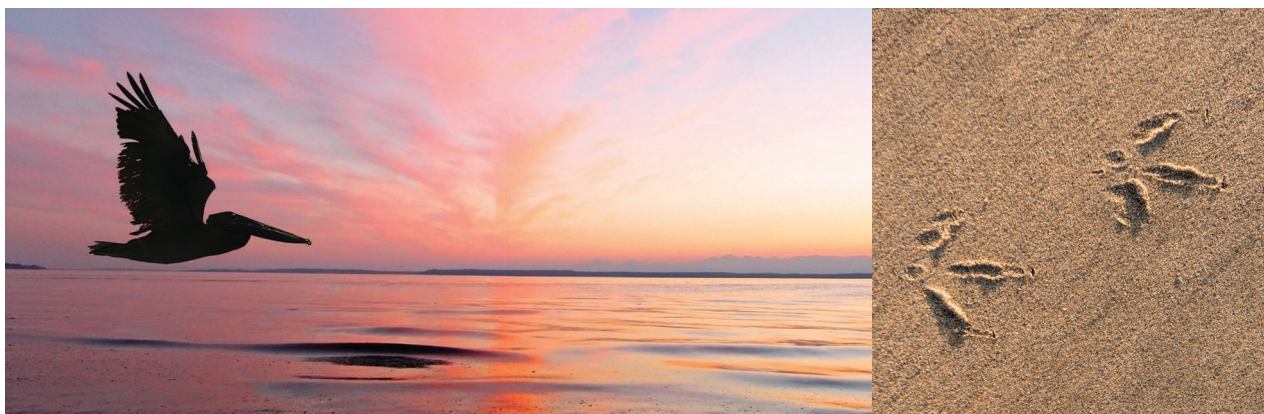
Gifts such as a charitable gift annuity, a charitable remainder trust, or a pooled income fund provide you and/or your designated beneficiary income for life. Upon your passing, PHSS receives the gift. Life income gifts generally reduce or eliminate certain taxes and guarantee an income for life.

Life Insurance

Life insurance can be used to make a sizable gift to PHSS. For example, you can purchase a new policy and make PHSS the owner and beneficiary of the policy; or make PHSS the owner and beneficiary of an existing policy you no longer need or a contingent beneficiary of an existing policy. Your life insurance could endow your annual pledge to PHSS.

A Life Estate

You can deed your home, vacation property, or condominium to PHSS and retain the right to live in the property and/or receive income from the property for as long as you or your beneficiaries live. A life estate gift reduces capital gains, inheritance and estate taxes and offers an income tax deduction as well.



Legacy Society Member Benefits

By joining The Legacy Society you will receive a special invitation to an annual Legacy Society Luncheon, private bird releases, behind-the-scenes tours, and special event tickets such as Pelican Party and Cruises.



Statement of Intent

Name: _____

Address: _____

Phone: _____

Email: _____

Attorney or Financial Advisor:

Name: _____

Phone: _____

My/Our gift to Pelican Harbor Seabird Station will be made through the following plan:

- I have included Pelican Harbor Seabird Station in my will.
- A charitable trust has been created with Pelican Harbor Seabird Station as a beneficiary.
- I named the Pelican Harbor Seabird Station as a beneficiary in a life insurance policy.
- I designated the Pelican Harbor Seabird Station as a beneficiary of a life estate; other life income gift; or retirement plan asset.

I designate my gift to the following fund(s) (optional):

- Building
- Memorial
- Wildlife Rehabilitation
- Endowment
- Environmental Education
- General Operating

I approve of listing my name as a Legacy Society member in Seabird Station publications.

Please do not publish my name as a member of The Legacy Society.